

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

Court File No. CV-16-11257-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA INC., PTUS,
INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.

Sept 20/18

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

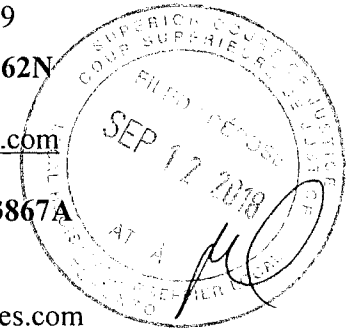
MOTION RECORD

(Passing of Accounts and Approval of Activities)
Returnable September 20, 2018

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Lawyers for the Monitor, FTI Consulting Canada Inc.

September 20/18

A. Shalviri for the Monitor
N. Macfarland for the Agent for the First Lenders, Bank of Montreal
who are concurring to the relief sought.

All parties on the service list have been
served and no objections have been received.
In particular, counsel advises that the agent for
the Second Lenders has been advised of all
major developments reflected in the Monitor's
Sixth and Seventh Reports and has raised no
objections regarding the Monitor's activities
in respect of these developments. Order to go in
the form attached.

A. Shalviri

COUNSEL SLIP (COMMERCIAL MOTIONS)

No On List: 7
Court File No: CV-16-11257-0006 DATE: Sept. 20/18

Title of Proceeding: FT Holdco, Inc. et al vs. Comwave Networks Inc. et al

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RELIEF SOUGHT: